

March 16<sup>th</sup>, 2022

## Graystone Consulting – Chicago Announces Two Team Members Pass Certification Exams

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**CHICAGO** - The Graystone Consulting – Chicago team is elated to highlight the personal accomplishments for two of our team members:

Include functional titles for Peter and Lauren

- Peter Quirk passed the third & final exam for the Chartered Financial Analyst<sup>®</sup> (CFA<sup>®</sup>) Program and has been awarded the CFA<sup>®</sup> charter. Peter passed his final two exams within an extremely impressive 6-month span
- Lauren Kosten achieved the CERTIFIED FINANCIAL PLANNER<sup>™</sup> designation

Peter and Lauren's outstanding achievements brings the team's total to 9 individuals who have obtained either their CFA<sup>®</sup> or CFP<sup>®</sup> certifications, making us one of the most accomplished teams at Morgan Stanley. Since the team's inception, we have encouraged team members to expand their knowledge base by attaining various certifications. We look forward to the additional ways Peter, Lauren & the rest of the Graystone Chicago team continue to grow on both a personal and professional level.

*For more information about our team members please visit us at: <https://graystone.morganstanley.com/graystone-consulting-chicago>*

Certified Financial Planner Board of Standards, Inc. (CFP Board) owns the certification marks CFP<sup>®</sup>, CERTIFIED FINANCIAL PLANNER<sup>™</sup>, and CFP<sup>®</sup> (with plaque design) in the United States, which it authorizes use of by individuals who successfully complete CFP Board's initial and ongoing certification requirements.

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