

## Replay: Third Quarter 2025 Investment Outlook Webinar

**Graystone Chicago NW** discusses investment opportunities for the 3rd quarter of 2025.

### Investors want to know:

- What is the economic impact of the new TAX BILL passed by Congress?
- Who stands to benefit? Who stands to lose from the new bill?
- Why is there a resurgence in Defense Spending?
- What is the Golden Dome? What are the Costs and potential Benefits?
- Why is the Dollar falling? How might an investor benefit from a falling Dollar?

What is the current impact outlook for Tariffs on the US and Non-US markets?

### DETAILS

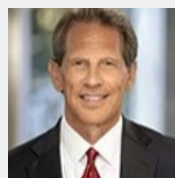
**Date:** Tuesday,  
July 22<sup>nd</sup>, 2025  
**Time:** 11:00 a.m.  
(ET) / 10:00 a.m.  
(CT)

**Register in  
advance for this  
webinar:**

Replay

*\* The replay will be available  
after the call on the same link  
used to register.*

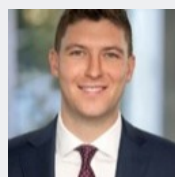
### Speakers:



#### George T. Cook

Managing Director Wealth Management, Institutional Consulting Director

George T. Cook is a Managing Director for Graystone Consulting, a division of Morgan Stanley. As an Institutional Consulting Director, George is responsible for strategic policy, portfolio optimization and investment manager selection at Graystone Consulting – Chicago NW.



#### Brad Peterson

Institutional Consultant

Brad Peterson is an Institutional Consultant for Graystone Consulting, a division of Morgan Stanley. He has over 8 years of experience in the financial industry, and his focus includes investment manager research, strategic asset allocation, and investment portfolio development.

To confirm your attendance and receive the related presentation please complete the GlobalMeet registration. GlobalMeet will send a confirmation email with details for joining the webinar. Please note the replay will be available after the webinar and can be accessed through the same link used to register.

We hope you will be able to join us! Reach out to the email below with any further questions.

#### Matthew Wilson

Institutional Consulting Analyst

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[Signature of Primary Contact]

### Important Disclosures

2016-2025 Barron's Top 100 Institutional Consulting Teams (formerly referred to as Barron's Top 50 Institutional Consulting Teams, Barron's Top 50 Institutional Consultants, Barron's Top 30 Institutional Consultants)

Source: Barrons.com (April 2016-2024) Barron's Top 100 Institutional Consulting Teams ranking awarded in 2016-2024. Each ranking was determined based on an evaluation process conducted by Barron's which concluded in December of the previous year the award was issued having commenced in December of the year before that. Neither Morgan Stanley Smith Barney LLC nor its Financial Advisors or Private Wealth Advisors paid a fee to Barron's to obtain or use the ranking. This ranking is based on in-person and telephone due diligence meetings to evaluate each advisor qualitatively, a major component of a ranking algorithm that includes client retention, industry experience, review of compliance records, firm nominations, and quantitative criteria, including assets under management and revenue generated for their firms. Investment performance is not a criterion. Rankings are based on the opinions of Barron's and this ranking may not be representative of any one client's experience. This ranking is not indicative of the Financial Advisor's future performance. Morgan Stanley Smith Barney LLC is not affiliated with Barron's. Barron's is a registered trademark of Dow Jones & Company, L.P. All rights reserved.

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