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## Graystone Consulting Chicago NW Second Quarter 2026 Investment Outlook Webinar

Graystone Chicago NW discusses investment opportunities for the 2<sup>nd</sup> quarter of 2026.

### Investors want to know:

- What will the financial impact be from the Iran Conflict?
- Will higher oil prices drive higher inflation/ interest rates?
- How is AI impacting software and direct lending?
- What strategies offer strong uncorrelated returns to Equity Markets?

### DETAILS

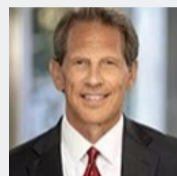
Tuesday,  
April 28, 2026  
11:00 a.m. (ET) /  
10:00 a.m. (CT)

Register in advance  
for this webinar:

[Register](#)

*\*There will be a replay  
available 5-7 business days  
after the webinar.*

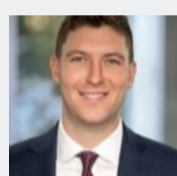
### Speakers:



#### George T. Cook

Managing Director Wealth Management, Institutional Consulting Director

George T. Cook is a Managing Director for Graystone Consulting, a division of Morgan Stanley. As an Institutional Consulting Director, George is responsible for strategic policy, portfolio optimization and investment manager selection at Graystone Consulting – Chicago NW.



#### Brad Peterson

Institutional Consultant

Brad Peterson is an Institutional Consultant for Graystone Consulting, a division of Morgan Stanley. He has over 8 years of experience in the financial industry, and his focus includes investment manager research, strategic asset allocation, and investment portfolio development.

To confirm your attendance and receive the related presentation please complete the registration. You will receive a confirmation email with details for joining the webinar. Please note the replay will be available 5-7 business days after the webinar.

We hope you will be able to join us! Reach out to Graystone Chicago NW with any further questions.

Sincerely,

**Matthew Wilson**

Institutional Consulting Analyst

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Recognized as one of **Barron's** Top Institutional Teams from 2016 – 2025. Barron's Top 100 Institutional Consulting Teams (formerly referred to as Barron's Top 50 Institutional Consulting Teams, Barron's Top 50 Institutional Consultants, Barron's Top 30 Institutional Consultants) Source: Barrons.com (Awarded April 2016-2024). Data compiled by Barron's based on 12-month period concluding in Dec of the year prior to the issuance of the award.

Visit our website: <http://www.msgraystone.com/chicagonw/>

### Important Disclosures

2016-2025 Barron's Top 100 Institutional Consulting Teams (formerly referred to as Barron's Top 50 Institutional Consulting Teams, Barron's Top 50 Institutional Consultants, Barron's Top 30 Institutional Consultants)

Source: Barrons.com (April 2016-2025) Barron's Top 100 Institutional Consulting Teams ranking awarded in 2016-2025. Each ranking was determined based on an evaluation process conducted by Barron's which concluded in December of the previous year the award was issued having commenced in December of the year before that. Neither Morgan Stanley Smith Barney LLC nor its Financial Advisors or Private Wealth Advisors paid a fee to Barron's to obtain or use the ranking. This ranking is based on in-person and telephone due diligence meetings to evaluate each advisor qualitatively, a major component of a ranking algorithm that includes client retention, industry experience, review of compliance records, firm nominations, and quantitative criteria, including assets under management and revenue generated for their firms. Investment performance is not a criterion. Rankings are based on the opinions of Barron's and this ranking may not be representative of any one client's experience. This ranking is not indicative of the Financial Advisor's future performance. Morgan Stanley Smith Barney LLC is not affiliated with Barron's. Barron's is a registered trademark of Dow Jones & Company, L.P. All rights reserved.

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Source: Barron's "Top Institutional Consultants," April 20, 2024. The teams in the ranking were evaluated on a range of criteria, including institutional investment assets overseen by the team, the revenue generated by those assets, the number of clients served by the team, and the number of team members and their regulatory records. Also considered were the advanced professional designations and accomplishments represented on the team. The rating is not indicative of the Institutional Consulting Director's past or future performance. Neither Morgan Stanley Smith Barney LLC nor its Institutional Consulting Directors pay a fee to Barron's in exchange for the rating. Barron's is a registered trademark of Dow Jones & Company, L.P. All rights reserved.

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