



**Kelly L. Castleberry, CIMA®**

Managing Director, Financial Advisor,  
Family Wealth Director, Alternative  
Investment Director, Senior Investment  
Management Consultant

[Bio](#)

(304) 353-9048

[Kelly.L.Castleberry@MSGraystone.com](mailto:Kelly.L.Castleberry@MSGraystone.com)



**John E. Dawson II**

Managing Director,  
Institutional Consulting Director

[Bio](#)

(304) 353-9014

[John.E.Dawson.II@MSGraystone.com](mailto:John.E.Dawson.II@MSGraystone.com)



**James Michael Goodwin**

Managing Director, Financial Advisor, Senior  
Portfolio Management Director

[Bio](#)

(304) 353-9013

[Michael.Goodwin@MSGraystone.com](mailto:Michael.Goodwin@MSGraystone.com)



**Frederick H. Morgan**

Senior Vice President,  
Financial Advisor,  
Financial Planning Specialist

[Bio](#)

(410) 770-6142

[Frederick.H.Morgan@morganstanley.com](mailto:Frederick.H.Morgan@morganstanley.com)



**Michael D. Hill, CRPS®, QPFC**

Senior Vice President,  
Institutional Consultant,  
Corporate Retirement Director

[Bio](#)

(304) 353-9021

[Michael.D.Hill@MSGraystone.com](mailto:Michael.D.Hill@MSGraystone.com)



**Christopher Heller, CFA, CFP®, CIMA®**

First Vice President, Financial Advisor,  
Senior Portfolio Manager, Senior Investment  
Management Consultant, Lending Specialist

[Bio](#)

(304) 353-9035

[Chris.Heller@MSGraystone.com](mailto:Chris.Heller@MSGraystone.com)



**Austin Goodwin**

Associate Vice President,  
Financial Advisor

[Bio](#)

(304) 353-9031

[Austin.Goodwin@MSGraystone.com](mailto:Austin.Goodwin@MSGraystone.com)



**Katherine Jones**

Senior Vice President,  
Business Development Director

[Bio](#)

(304) 353-9032

[Katherine.Jones@MSGraystone.com](mailto:Katherine.Jones@MSGraystone.com)



**Matthew Kelly, CRPS®**

Vice President, Institutional Consulting  
Relationship Manager

[Bio](#)

(304) 353-9012

[Matthew.O.Kelly@MSGraystone.com](mailto:Matthew.O.Kelly@MSGraystone.com)



**Cassandra Williamson, CFP®, CIMA®**

Assistant Vice President, Investment  
Consultant – Wealth Planning Specialist

[Bio](#)

(304) 353-9047

[Cassandra.Williamson@MSGraystone.com](mailto:Cassandra.Williamson@MSGraystone.com)



**Brian Anania, CFP®**

Assistant Vice President, Investment  
Consultant – Relationship Manager

[Bio](#)

(304) 353-9042

[Brian.Anania@MSGraystone.com](mailto:Brian.Anania@MSGraystone.com)



**Melissa Short**

Portfolio Associate

[Bio](#)

(304) 353-9039

[Melissa.Kay.Short@MSGraystone.com](mailto:Melissa.Kay.Short@MSGraystone.com)



**Deltha Shamblen**  
Client Service Associate

[Bio](#)  
(304) 353-9049  
[Deltha.Shamblen@MSGraystone.com](mailto:Deltha.Shamblen@MSGraystone.com)



**Ryan Mullins, CRPS®**  
Wealth Management Analyst

[Bio](#)  
(304) 353-9030  
[Ryan.Mullins@MSGraystone.com](mailto:Ryan.Mullins@MSGraystone.com)



**Conner Fowler**  
Institutional Consulting Analyst

[Bio](#)  
(304) 353-6001  
[Conner.Fowler@MSGraystone.com](mailto:Conner.Fowler@MSGraystone.com)



**Thad Taylor**  
Registered Client Service Associate

[Bio](#)  
(304) 353-9034  
[Thad.Taylor@MSGraystone.com](mailto:Thad.Taylor@MSGraystone.com)